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CORPORATE OVERVIEW

2024 Q2

YAGEO

About YAGEO Group

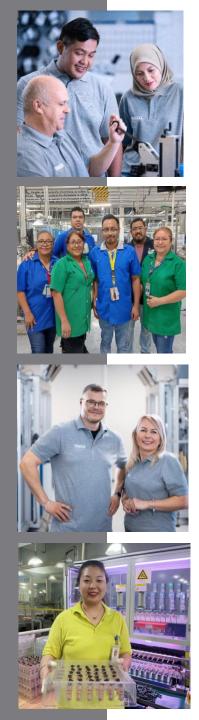
Built into Tomorrow

Headquartered in Taipei, Taiwan, we harness our expertise to provide innovative, dependable solutions, enhancing our customers' products for a safer, more efficient, and interconnected future.



PRINCIPAL BRANDS





WHO WE ARE

OUR MISSION

Utilize our expertise to deliver innovative, reliable solutions that elevate our customers' products, shaping a safer, more efficient, and interconnected future.

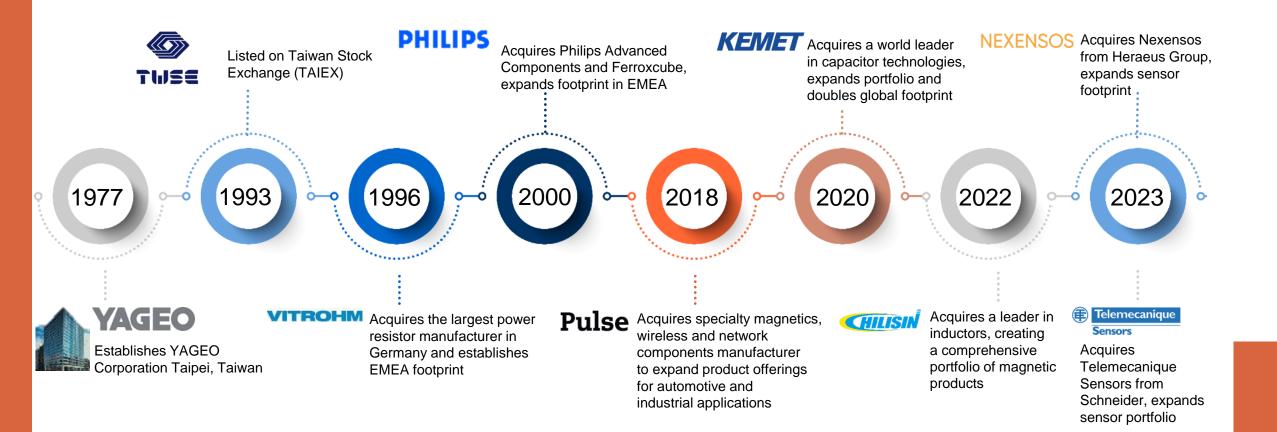
OUR VISION

Leverage our manufacturing scalability, comprehensive product offering, and the ingenuity of our global talent to build robust, sustainable, and resilient relationships with our customers.

Milestones

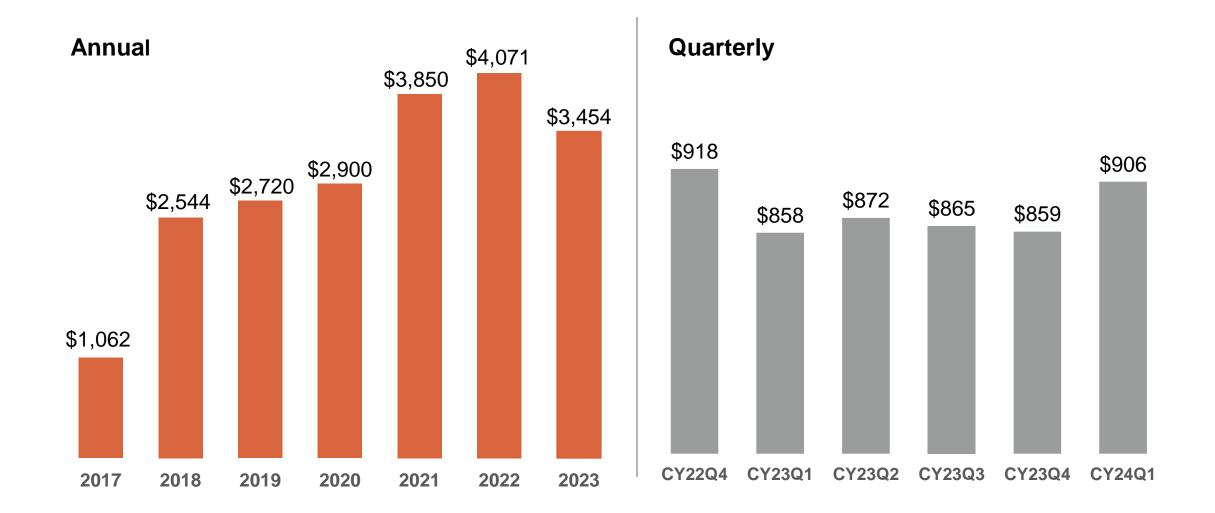
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Journey of a world leader in electronic solutions



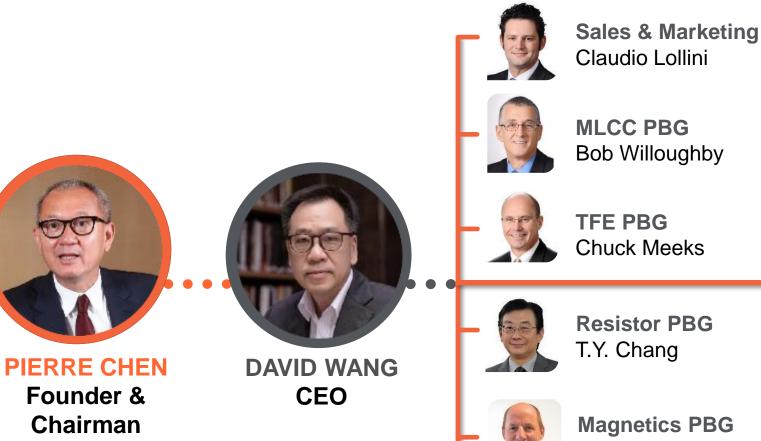
Sales Revenues (Millions USD)





Leadership





MLCC PBG Bob Willoughby

TFE PBG Chuck Meeks

Resistor PBG T.Y. Chang



Magnetics PBG William Malherbe



Sensor PBG Chuck Meeks Claudio Lollini



Finance & Accounting Eddie Chen



Human Resources Alison Tung



Information Technology Chris Yang



Legal Jesse Chen



Technology Philip Lessner

Quality & Compliance Susan Barkal



Procurement William Chen



Logistics Nick Chen



Your World with YAGEO Group

Our products are built into your every day

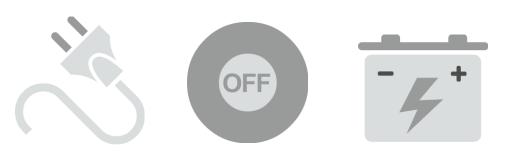


Antennas, RF, and Microwave Components Cable Harnesses Capacitors Circuit Protection Discrete Semiconductors Electromechanical

EMC Inductors Magnets and Metal Materials Motor and Ignition Coils Piezoelectric Devices Power Supplies Resistors Sensors Signal Magnetics and Connectors Transformers

*Coverage

Anything that plugs-in, turns on/off, and/or uses a battery



*Based on a typical BOM for low voltage PCB Copyright © 2024 YAGEO Group All Rights Reserved

Product Portfolio



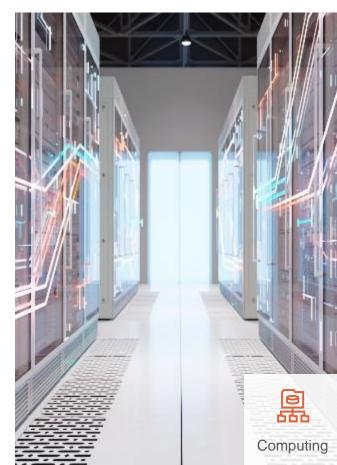




Industries We Serve







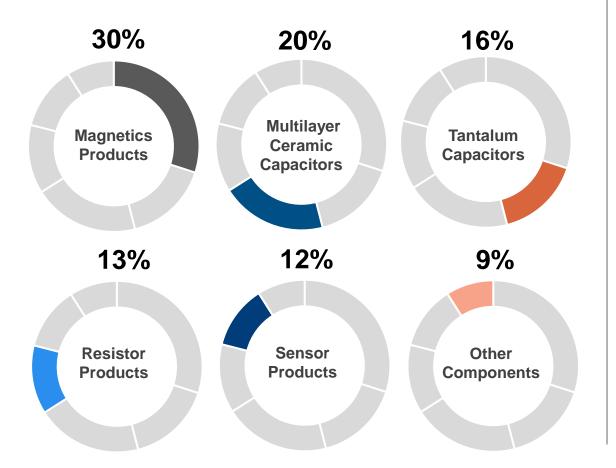




2024 Q1 Sales Revenue \$906M



Revenue by Product Group



Revenue By Segment



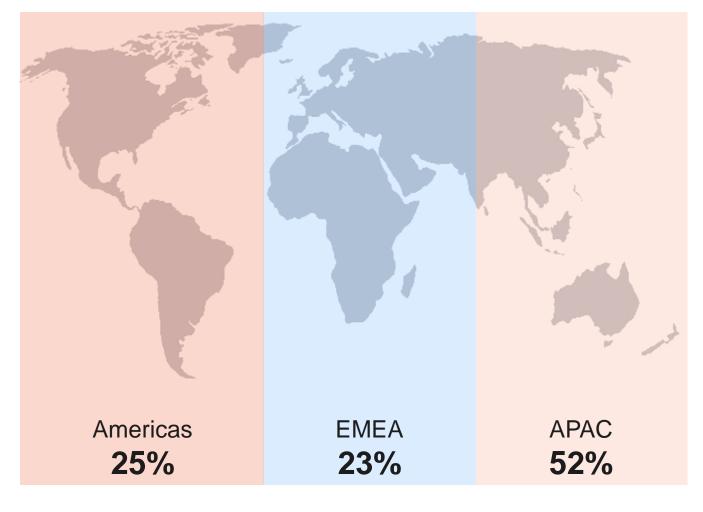
Consumer 11%

Telecom 9%

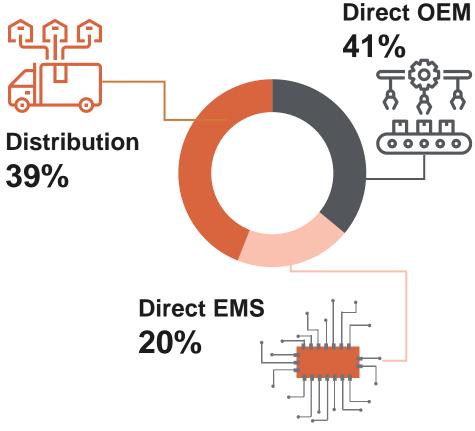


2024 Q1 Sales Revenue \$906M

By Region



By Channel





Magnetics Product Business Group

Power & Signal Magnetics, Motor Coils, Piezo Components and Antennas

- No.3 Market Leader Inductors and Automotive Magnetic products
- No.1 Market Leader Discrete LAN Magnetics
- Advanced magnetic materials science and applied products
- Leader in EMI suppression solutions



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Product Offering

- Antennas & RF Filters Current Sense Magnetics
- EMC Inductors Magnetic Materials
- Motor Coils, Ignition Coils & Solenoids
- Signal Magnetics & Connectors
- Piezoelectric Devices
- High Power Magnetics & Transformers



Computing/ Consumer Enterprise Systems

Telecom

TFE Product Business Group

Tantalum, Film and Electrolytic Capacitors

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KEMET

No.1 Polymer Tantalum Market Leader +40% World's Production

Polymer Tantalum

- Leader in automotive, aerospace and defense solutions
- Portfolio of polymer patents (150°C, humidity bias)
- Vertically integrated supply chain

Film

- Leader in Safety Caps, DC Link and Haptic Actuator .
- 85°C/85 R.H. auto-grade miniaturized RFI suppressors and SMD •
- Solutions for power applications (compact design, low ESL, and ESR) .

Aluminum Electrolytic

- Leading global supplier of DC-Link for 48V MHEV and OBC for BEV .
- Leader in AEC-Q200 Aluminum Rectangular 450V capacitor •
- Serve the most demanding automotive and industrial applications •















Automotive

Industrial

Telecom

Computing/ Consumer Enterprise **Systems**

Aero/Def

MLCC Product Business Group

Multilayer Ceramic Capacitors (MLCC)

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No.3 MLCC Market Leader in Global Capacity +15% World's Production

- Sizing from 01005 to 4540 EIA
- High capacitances for Class I and Class II
- Trusted global supplier for automotive
- Technology leader in Class I dielectrics (C0G and U2J)
- Technology leader in High Voltage rated \geq 500 volts







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Automotive Industrial

l Telecom Co

Computing/ Consumer

Aero/Def

Enterprise Systems

Resistor Product Business Group

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Resistors and Circuit Protection

No.1 Resistors Market Leader +30% World's Production

Resistors

- Leader in metal current sensor 01005
- Leader in a complete series of lead-free chip resistors
- Automotive thick film series, and industry pioneer of anti-solder joint crack

Circuit Protection

- Complete product portfolio
- Market leader in overcurrent and overvoltage protection
- Hyper-fix TVS series with exceptional high current capabilities



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Sensor Product Business Group

Temperature and Industrial Sensors

No.1 Market Leader in Pt Temperature Sensor Elements

No.1 Market Leader in Limit Switches

Temperature Sensors

- Leading expert for maximum reliability in temperature sensing
- Pt RTDs and sensor assemblies from -200 °C up to 1000 °C
- Automotive certified from innovation to after-sales service
- Close to customers with dedicated engineering teams around the world

Electro-Mechanical Switches

- No.1 designer and manufacturer of limit switches
- Target customers: Machine Builders & Distributors
- Limit Switches Pressure Inductive & Capacitive Photoelectric • Ultrasonic • Safety • RFID





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Thank You 感謝您

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